#### **PROPOSAL**

**Proven Outcomes** 

# **SIEMENS**

#### PREPARED BY

Building Technologies Division of Siemens Industry Inc.

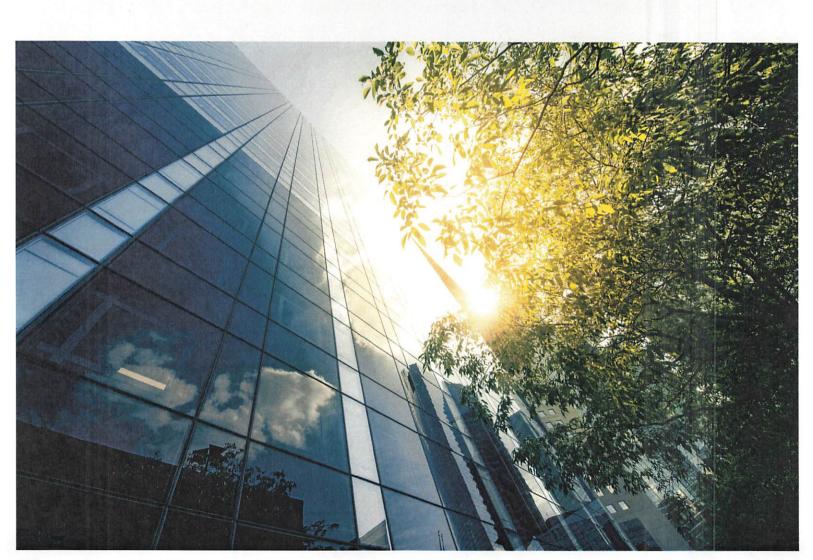
#### PREPARED FOR

Warren County School System

**DELIVERED ON** 

**BUILDING PERFORMANCE & SUSTAINABILITY** 

# Creating environments that care





#### **General Information**

Proposal #:

8900134

Date:

7/25/24

Sales Executive:

Tanner Long

Branch Address:

11000 Regency Pkwy Ste 400, Cary, NC 27518

Telephone:

919-397-1544

Email Address:

tanner.long@siemens.com

**Customer Contact:** 

James King

Customer:

Warren County Schools

Address:

PO Box Warrenton, North Carolina 28589

Customer Facility Name: Services shall be provided

at:

Warren County Schools



#### **Executive Summary**

For many years, Siemens has partnered with Warren County to maintain the state-of-the-art Apogee Energy Management System installed in seven of its schools.

Siemens would like to continue our partnership with Warren County. The Service Agreement we propose will provide the following benefits:

- o Online support to minimize downtime and reduce costs
- o Training for your facility staff
- o Automation Controls Analysis & Optimization to increase efficiency, provide energy savings, and minimize equipment wear.
- o Repair and replace service to reduce the effects of unbudgeted repairs
- o Quality Assurance interview to ensure services are being delivered to your complete satisfaction
- o Database backup to ensure safe storage of critical information

The Siemens Industry, Inc. - Building Technologies Carolina District Raleigh Office Service Department has been recognized for several years with the highest percent of Customer Satisfaction in the United States. The Raleigh Service Department looks forward to being able to continue to provide service and new ideas for your growing Siemens Building Automation System.

#### **General Services:**

- o Priority Based Emergency Phone & Online Response 24 / 7 / 365
- o Priority Based Emergency Onsite Response 24 / 7 / 365
- o Dedicated Service Program Manager & Technician Team
- o Service Program Log Book & Written Reports of All Services Performed
- o Service Program Customer Labor Discounts Up to 20% off Standard Rates
- o Service Program Material Discount Additional 20% off Siemens List

## **3 Maintained Equipment Tables**

## 3.1 List of Maintained Equipment

#### **Marian Boyd Elementary School:**

Qty	Equipment	Manufacturer	R&R Coverage See Code Key
1	Modular Bldg. Controller: -Controller Module -Power Module -All Point Modules	Siemens	A
34	Terminal Equipment Controllers	Siemens	D
1	AEM – Apogee Ethernet Module	Siemens	Α

North Side Elementary School:

Qty	Equipment	Manufacturer	R&R Coverage See Code Key
1	PXC Modular	Siemens	Α
31	Terminal Equipment Controllers	Siemens	D
1	AEM – Apogee Ethernet Module	Siemens	Α

#### Warren Tech. High School:

Qty	Equipment	Manufacturer	R&R Coverage See Code Key
1	PXCC-Compact Controller	Siemens	A
21	Terminal Equipment Controllers	Siemens	D

# Warren County High School:

Qty	Equipment	Manufacturer	R&R Coverage See Code Key
2	Modular Bldg. Controller: -Controller Module -Power Module -All Point Modules	Siemens	A
29	Terminal Equipment Controllers	Siemens	D
3	PXCC-Compact Controller	Siemens	Α
1	Point Expansion Block	Siemens	Α
1	DPU Controller: -Power Supply -Controller Board -Termination Board	Siemens	A
1	AEM – Apogee Ethernet Module	Siemens	Α

#### **Warren County Middle School:**

Qty	Equipment	Manufacturer	R&R Coverage See Code Key
1	PXC Modular	Siemens	A
41	Terminal Equipment Controllers	Siemens	D

#### **Vaughn Elementary School:**

Qty	Equipment	Manufacturer	R&R Coverage See Code Key
1	PXC Modular	Siemens	A
31	Terminal Equipment Controllers	Siemens	D
1	AEM – Apogee Ethernet Module	Siemens	A

#### Repair & Replacement Coverage Code Key:

A = Labor & Materials Included

B = Labor Included & Materials Not Included

C = Labor Not Included & Materials Included

D = Labor Not Included & Materials Not Included



#### SERVICE SOLUTION

### **Building Services - Automation**

Services that deliver the outcomes you want to achieve.

Services delivered by Siemens use the Proven Outcomes service "Three D" approach to ensure satisfaction and help you achieve the outcomes you expect.

Through the Siemens Building Automation Services we are pleased to offer the following services:

- 1. Manage System Operation & Compliance
- 2. Optimize Performance & Productivity
- 3. Protect Lifecycle Investment
- 4. Enhance Energy Management and Sustainability



# SERVICE IMPLEMENTATION PLAN Connectivity

Siemens requires a secure connection as an integral part of our support for your Facilities.

#### Siemens Remote Services for building technology (SRS)

Siemens Remote Service (SRS) is the efficient and comprehensive infrastructure for the complete spectrum of equipment-related remote services. Services that formerly required on-site visits are now available via data transfer. This includes rapid error identification as well as immediate remote repair. But that's not all. By proactively monitoring your systems, we can detect parameter deviations before problems occur.

#### Data security as a basic requirement

We value confidentiality and long-term partnerships. That is why we give the security of your data the highest priority. Before we implement an enhanced service package with remote support, we conduct an indepth analysis of the situation, taking into account national and international regulations, technical infrastructures and industry specifics. Our service employees carefully evaluate your needs on an individual basis with a view toward information security.



#### Communications

#### Siemens Service Portal

The Service Portal complements the personalized services you will receive from your local Siemens office by providing greater visibility into equipment and services delivered by Siemens. This web-based portal allows you the ability to confirm schedules, track repairs, manage agreements, generate reports, and access critical information; then share it across your entire enterprise quickly and efficiently. The Service Portal is a user-friendly way to increase your productivity and the value of your service program.

#### **Proven Outcomes Reporting**

Through implementation of our Proven Outcomes reporting, Siemens will ensure that our delivered services are of the highest quality. The reporting criteria are developed between your facility staff and Siemens, and will reflect the goals and objectives of the scope of this Service Agreement. These reporting criteria will be agreed upon at the commencement of this agreement. We will meet with you times per year to discuss our performance and your satisfaction with the quality of service that is being provided under your agreement. We will discuss the performance of your systems, your facility, and make recommendations for improvement.

#### 4 Signature Page and Investment

By and Between:

Siemens Smart Infrastructure 215 Southport Drive, Suite 900 Warren County Schools

PO Box 110

Morrisville, North Carolina 27560

Warrenton, North Carolina 28589

Services shall be provided at Warren County Schools locations in North Carolina.

Siemens shall provide the services as outlined in the attached proposal dated <u>7/6/2024</u> and the attached terms and conditions.

Duration: This agreement shall remain in effect for an Initial Term of 1 year beginning 07/01/2024.

Investment, Payment Terms and Billing Cycle: Services, as priced in this proposal, shall be stated under Siemens Industry, Inc.'s annual-in-advance terms. Please select one of the billing cycles below, all of which are to start the 1st day of the 1st month of the term of this agreement, per section "Duration" above. Payment Terms are Net-30 for each invoice issued within the selected billing cycle. Billing cycle will be good for the term agreed upon in this proposal.

#### Investment: Discount for Annual in Advance Payment Terms

Payment Option	Option 1	Option 2	Option 3
	Annual	Semi-Annual	Quarterly
Year 1 (7/1/2024 - 6/30/2025)	<u>\$35,450</u>	<u>\$35,800</u>	\$36,160
Billing Terms Accepted (please initial or sign under one option)			

Sales taxes are excluded fr	om the Investments.		
Prices quoted in this p Proposal accepted b	roposal are firm for 30 days.	Proposal submitted	by:
Warren County School By:	ols	Siemens Industry, Ind By: Tanner Long, S	
Signature	Date	Approved for Sieme By: Ron Faircolth Title Operations Man	
		Signature	Date



#### **TERMS AND CONDITIONS**

#### **Terms And Conditions**

#### Terms and Conditions (Click to download)

**Terms & Conditions** 

(https://www.siemens.com/download?A6V10953201)

#### Riders (Click on rider below to download)

Licensing Access to Software as a Web Based Offering

BT Software License Warranty

BT Fire Life Safety Rider

**BT Mass Notification Rider** 

BT Monitoring Rider

BT Online Backup and Data Protection

BT UBM or Utility Procurement

**BT Consulting Rider**